UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

FCS ADVISORS, LLC,

Plaintiff,

-against-

21 Civ. 6995 (PKC)

THEIA GROUP, INC., d/b/a "THORIAN GROUP" and/or "CYPHERIAN"; THEIA AVIATION, LLC; and THEIA HOLDINGS A, INC., d/b/a "THORIAN HOLDINGS,"

Defendants.

NOTICE OF FILING OF UNDERTAKING OF RECEIVER PURSUANT TO JULY 14, 2022 ORDER

PLEASE TAKE NOTICE that Michael Fuqua, as receiver (the "Receiver") for Theia Group, Inc., Theia Aviation LLC, and Theia Holdings A, Inc. (collectively, the "Receivership Entities"), by and through his undersigned counsel, respectfully submits the *Undertaking of Receiver Pursuant to July 14, 2022 Order*, which is attached as Exhibit A, on behalf of himself, as Receiver, and the Receivership Entities, in accordance with the *Order* (Doc. 270) entered by the United States District Court for the Southern District of New York on July 14, 2022.

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Dated: July 19, 2022

New York, New York

Respectfully submitted,

REED SMITH LLP

By: /s/ Kurt F. Gwynne

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- and -

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Counsel for Michael Fuqua, in his capacity as Receiver of Theia Group, Inc., Theia Aviation LLC, and Theia Holdings A, Inc.